

DIL Limited

Audited financial results for year ended March 31, 2015.

PART I Sr.N o.	Particulars	Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Unaudited		Audited		Audited Year Ended	
		Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	March 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	March 31, 2014 (Note 1)
1	Income from operations	394.46	303.32	1,351.45	1,502.80	4,070.72	2,563.90	3,957.83	14,153.16	13,882.78			
	a) Net sales/Income from operations (Net of excise duty)	0.14	0.40	0.94	17.66	7.31	4.12	(35.58)	18.45	245.94			
	b) Other operating income	394.60	303.72	1,352.39	1,520.46	4,078.03	2,568.02	3,922.25	14,171.61	14,128.72			
	Total income from operations (net)												
2	Expenses												
	a) Cost of material consumed	-	-	-	-	1,705.77	1,199.55	1,471.51	6,056.26	5,673.14			
	b) Purchase of stock in trade	-	-	-	-	23.30	11.19	30.60	82.00	77.35			
	c) Change in inventories of finished goods, work in process and stock in trade	-	-	-	-	201.13	(170.83)	96.95	158.87	(22.39)			
	d) Employee benefits expense	116.59	103.53	464.40	435.83	612.65	585.56	519.21	2,420.58	2,061.46			
	e) Depreciation and amortisation expense (refer note 3)	25.43	45.45	181.63	224.57	106.34	231.89	217.16	857.85	984.10			
	f) Legal & professional expenses	15.84	17.88	106.38	196.10	62.22	62.30	110.28	304.33	439.89			
	g) Repairs & maintenance	36.98	25.56	114.76	143.42	57.66	65.20	65.36	253.34	250.48			
	h) Other expenses	107.03	106.92	377.25	315.28	705.98	823.64	801.43	3,310.10	2,810.13			
	Total expenses (a to h)	303.87	299.34	1,244.42	1,315.20	3,475.05	2,808.50	3,312.50	13,443.33	12,274.16			
	3 Profit from operations before other Income, finance costs, prior period item & exceptional items (1-2)	90.73	4.38	107.97	211.44	607.17	(239.38)	612.73	738.47	1,868.04			
	4 Other income	-	-	-	6.18	4.19	1.10	2.98	10.19	13.48			
	5 Profit from ordinary activities before finance costs, prior period item & exceptional items (3+4)	90.73	4.38	107.97	211.44	607.17	(239.38)	612.73	738.47	1,868.04			
	6 Finance costs	0.64	0.60	2.87	4.90	102.48	112.95	133.35	450.16	530.54			
	7 Profit from ordinary activities after finance costs but before prior period item and exceptional items (5-6)	90.09	3.78	105.10	206.54	504.69	(352.33)	479.38	288.31	1,337.50			
	8 Exceptional item	-	-	-	-	-	-	-	-	-			
	9 Prior period item (refer note 2)	-	-	-	-	-	-	(102.83)	-	(102.83)			
	10 Profit from ordinary activities before tax (7+8)	90.09	3.78	105.10	206.54	504.69	(352.33)	582.21	288.31	1,440.33			
	11 Tax expense	38.24	(7.42)	32.24	77.58	165.98	(5.16)	128.05	192.93	349.18			
	12 Net Profit from ordinary activities after tax (9-10)	51.85	11.20	72.86	128.96	338.71	(347.17)	454.16	95.38	1,091.15			
	13 Provision for tax in respect of earlier years written back (net)	-	-	-	(13.20)	-	-	3.07	-	(10.13)			
	14 Net Profit for the period/year (11+12)	51.85	11.20	72.86	142.16	338.71	(347.17)	451.09	95.38	1,101.28			
	15 Share of profit / (loss) of associates	-	-	-	-	(28.09)	(10.26)	(22.83)	(41.71)	(87.91)			
	16 Minority interest	-	-	-	-	(82.82)	100.64	(79.91)	(7.29)	(225.50)			
	17 Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	51.85	11.20	72.86	142.16	227.80	(256.79)	348.35	46.38	787.87			
18	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32			
19	Reserves excluding revaluation reserve of previous accounting year	-	-	9,017.43	9,082.57	-	-	-	12,932.88	13,040.16			
20	i) Basic and diluted earning per share of ₹10/- each before extraordinary items	2.26	0.49	3.18	6.20	9.93	(11.20)	15.19	2.02	34.36			
	ii) Basic and diluted earning per share of ₹10/- each after extraordinary items	2.26	0.49	3.18	6.20	9.93	(11.20)	15.19	2.02	34.36			

© For quarter only and not annualised except for year end results.

SIGNED FOR IDENTIFICATION
 Subrahmanyan Reddy & Co. Chartered Accountants
 Mumbai

PART II SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2015. (₹. in Lakhs)													
Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Quarter ended		Audited Year Ended			
		Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited Year Ended March 31, 2015 (Note 1)	Audited Year Ended March 31, 2014 (Note 1)		
A. 1	PARTICULARS OF SHAREHOLDING	857,878	830,857	857,878	830,857	857,878	830,857	857,878	830,857	857,878	830,857	857,878	830,857
	- Public shareholding	37.41%	36.23%	37.41%	36.23%	37.41%	36.23%	37.41%	36.23%	37.41%	36.23%	37.41%	36.23%
	- Percentage of shareholding												
	- Promoters and promoter group shareholding												
2	a) Pledged/ Encumbered	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Number of shares												
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)												
	- Percentage of shares (as a % of the total share capital of the Company)												
	b) Non-encumbered												
	- Number of shares	1,435,320	1,462,341	1,435,320	1,462,341	1,435,320	1,462,341	1,435,320	1,462,341	1,435,320	1,462,341	1,435,320	1,462,341
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	62.59%	63.77%	62.59%	63.77%	62.59%	63.77%	62.59%	63.77%	62.59%	63.77%	62.59%	63.77%

PARTICULARS					3 MONTHS ENDED MARCH 31, 2015				
		Received during of the quarter		Disposed of during the quarter		Remaining unreserved at the end of the quarter			
B	INVESTOR COMPLAINTS	Nil	6	6	Nil	Nil	Nil	Nil	Nil


Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement													
Sr. No.	Particulars	Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Quarter ended		Audited Year Ended			
		Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited March 31, 2015 (Note 1)	Unaudited December 31, 2014 (Note 1)	Audited Year Ended March 31, 2015 (Note 1)	Audited Year Ended March 31, 2014 (Note 1)		
	Segment revenue	245.44	273.27	1,070.40	1,275.61	3,710.78	2,291.04	12,925.43	3,599.71	12,724.74	12,724.74	12,925.43	12,724.74
	- Bulk drugs/chemicals	149.15	30.06	281.25	244.79	149.15	30.06	1,088.40	314.09	1,293.61	1,293.61	1,088.40	1,293.61
	- Property	0.01	0.39	0.74	0.06	0.01	0.39	0.74	0.39	0.06	0.74	0.74	0.06
	- Treasury	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	- Unallocated	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	Total	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	Less: Inter-segment revenue												
	Net sales/income from operation	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	Segment results {profit/(loss) before finance costs and tax}	134.65	204.13	718.85	756.19	527.42	(242.16)	643.83	543.76	1,623.59	1,623.59	643.83	1,623.59
	- Bulk drugs/chemicals	149.15	30.06	266.24	242.46	149.15	30.06	266.24	38.52	207.87	207.87	266.24	207.87
	- Property	0.01	0.39	0.74	0.06	0.01	0.39	0.74	0.39	0.06	0.74	0.74	0.06
	- Treasury	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	- Unallocated	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	Total	394.60	303.72	1,352.39	1,520.46	4,109.88	2,599.26	14,295.82	3,954.26	14,263.20	14,263.20	14,295.82	14,263.20
	Less: Inter-segment results												
	Less: Finance costs	0.64	0.60	2.87	4.90	102.48	112.95	450.16	609.75	728.28	1,854.56	450.16	1,854.56
	Add: Unallocated income		2.84	4.19	6.18		1.10	10.19	2.98	13.48	13.48	10.19	13.48
	: Exceptional items												
	: Prior period items												
	Total profit before tax	90.09	3.78	105.10	206.54	504.69	(352.33)	288.31	582.21	1,440.33	1,440.33	288.31	1,440.33
	Capital employed (segment assets less segment liabilities)	6,040.45	5,914.98	6,640.45	4,223.69	9,623.67	9,139.65	9,623.67	10,137.83	10,137.83	9,623.67	9,623.67	10,137.83
	- Bulk Drugs/chemicals	5,756.88	5,493.85	5,756.88	7,365.29	6,721.78	6,010.65	6,721.78	4,298.49	4,298.49	6,721.78	6,721.78	4,298.49
	- Property	40.26	28.70	40.26	(7.47)	39.78	28.26	39.78	2.98	3.98	39.78	39.78	2.98
	- Treasury	(3,190.84)	(2,104.62)	(3,190.84)	(2,269.62)	(6,538.19)	(5,171.49)	(6,538.19)	(6,122.36)	(6,122.36)	(6,538.19)	(6,538.19)	(6,122.36)
	- Entertainment	9,246.75	9,332.91	9,246.75	9,311.89	13,162.20	13,086.48	13,162.20	13,269.48	13,269.48	13,162.20	13,162.20	13,269.48
	- Unallocated												
	Total capital employed	9,246.75	9,332.91	9,246.75	9,311.89	13,162.20	13,086.48	13,162.20	13,269.48	13,269.48	13,162.20	13,162.20	13,269.48



SIGNED FOR IDENTIFICATION

O & O LLP

Statement of Assets and Liabilities		₹. in Lakhs			
		Standalone	Consolidation		
PARTICULARS		As at current year end March 31, 2015	As at current year end March 31, 2015	As at previous year end March 31, 2014	As at previous year end March 31, 2014
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	229.32	229.32	229.32	229.32
	(b) Reserves and surplus	9,017.43	12,932.88	13,040.16	13,040.16
	Sub-total - Shareholder's funds	9,246.75	13,162.20	13,269.48	13,269.48
2	Minority interest		2,237.10		2,229.81
3	Non-current liabilities				
	(a) Long-term borrowings	10.95	1,522.93	535.41	2,484.03
	(b) Deferred tax liabilities (net)	7.62	20.54	324.53	224.23
	(c) Other long term liabilities	365.67	408.98	365.67	408.98
	(d) Long-term provisions	31.43	29.42	166.16	186.22
	Sub-total - Non-current liabilities	415.67	1,981.87	1,391.77	3,303.46
4	Current liabilities				
	(a) Short-term borrowings	-	2,488.52	2,458.79	2,458.79
	(b) Trade payables	90.40	1,640.91	1,884.48	1,884.48
	(c) Other current liabilities	4,413.29	1,657.34	5,108.39	2,425.35
	(d) Short-term provisions	154.19	81.99	185.38	291.75
	Sub-total - Current liabilities	4,657.88	1,815.69	9,423.20	7,060.37
	TOTAL EQUITY AND LIABILITIES	14,320.30	13,109.45	26,214.27	25,863.12
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	6,974.25	4,181.59	14,563.20	11,944.52
	(b) Goodwill on consolidation			413.33	413.33
	(c) Non-current investments	3,704.62	3,567.87	1,501.66	1,406.62
	(d) Long term loans and advances	486.06	629.71	635.15	734.71
	(e) Other non-current assets	-	2.80	1.68	8.71
	Sub-total - Non-current assets	11,164.93	8,381.97	17,115.02	14,507.89
2	Current assets				
	(a) Current investments	300.00	300.00	300.00	300.00
	(b) Inventories	45.06	45.06	2,163.45	2,345.24
	(c) Trade receivables	16.93	37.56	3,553.21	4,053.81
	(d) Cash and cash equivalents	1,615.14	3,575.55	1,726.07	3,699.15
	(e) Short-term loans and advances	1,013.80	683.85	1,182.79	852.46
	(f) Other current assets	164.44	85.46	173.73	104.57
	Sub-total - Current assets	3,155.37	4,727.48	9,099.25	11,355.23
	TOTAL ASSETS	14,320.30	13,109.45	26,214.27	25,863.12


SIGNED FOR IDENTIFICATION
BY
S R B C & CO LLP
MUMBAI


NOTES:

- 1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above audited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
- 2 The audited consolidated financial results includes the result of a joint venture and two associates on the basis of unaudited financial statements prepared by the Management.
The consolidated financial results of the Company for the previous full financial year includes prior period item representing reversal of depreciation of ₹. 102.83 Lakhs of the earlier years.
- 3 During the current year, the Company along with its Group Companies has revised the depreciation rates on fixed assets as per the useful life specified in schedule II to the Companies Act, 2013 or as re-assessed by the Company.
During Q1, group assessed useful life of assets and accordingly an amount ₹. Nil (Group ₹. 11.76 lakhs net of tax) was adjusted in the opening reserves. Further, during the current quarter, Company reassessed useful life of all assets retrospectively and further adjusted an amount of ₹. Nil (Group ₹. 7.88 net of tax) to reserves. Due to this change during the current quarter, an amount of ₹. Nil (Group ₹. 93 Lakhs) has been reduced from the depreciation charge.
- 4 The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.
- 5 The Board of Directors at their meeting held on May 29, 2015 have proposed a final dividend of 50% (₹.5 per share) for the financial year 2014-15. The payment of dividend is subject to approval of shareholders.
- 6 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 29, 2015.
- 7 Previous year/s/ period's figures have been regrouped wherever necessary.

Thane
May 29, 2015

SIGNED FOR IDENTIFICATION
BY 
S R B C & CO LLP
MUMBAI

For DIL Limited


Krishna Datta
Managing Director
