



CIN: L99999MH1951PLC008485

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DIL Limited

Audited financial results for year ended March 31, 2015.

(₹. in Lakhs)

Sr.No.	Particulars	Consolidated				
		Quarter ended			Audited Year Ended	
		Audited	Unaudited	Audited		
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
1	Income from operations					
	a) Net sales/ Income from operations (Net of excise duty)	4,070.72	2,563.90	3,957.83	14,153.16	13,882.78
	b) Other operating income	7.31	4.12	(35.58)	18.45	245.94
	Total income from operations (net)	4,078.03	2,568.02	3,922.25	14,171.61	14,128.72
2	Expenses					
	a) Cost of material consumed	1,705.77	1,199.55	1,471.51	6,056.26	5,673.14
	b) Purchase of stock in trade	23.30	11.19	30.60	82.00	77.35
	c) Change in inventories of finished goods, work in process and stock in trade	201.13	(170.83)	96.95	158.87	(22.39)
	d) Employee benefits expense	612.65	585.56	519.21	2,420.58	2,061.46
	e) Depreciation and amortisation expense (refer note 3)	106.34	231.89	217.16	857.85	984.10
	f) Legal & professional expenses	62.22	62.30	110.28	304.33	439.89
	g) Repairs & maintenance	57.66	65.20	65.36	253.34	250.48
	h) Other expenses	705.98	823.64	801.43	3,310.10	2,810.13
	Total expenditure (a to h)	3,475.05	2,808.50	3,312.50	13,443.33	12,274.16
3	Profit from operations before other Income, finance costs, prior period item & exceptional items (1-2)	602.98	(240.48)	609.75	728.28	1,854.56
4	Other income	4.19	1.10	2.98	10.19	13.48
5	Profit from ordinary activities before finance costs, prior period item & exceptional items (3+4)	607.17	(239.38)	612.73	738.47	1,868.04
6	Finance costs	102.48	112.95	133.35	450.16	530.54
7	Profit from ordinary activities after finance costs but before prior period item and exceptional items (5-6)	504.69	(352.33)	479.38	288.31	1,337.50
8	Exceptional item	-	-	-	-	-
9	Prior period item (refer note 2)	-	-	(102.83)	-	(102.83)
10	Profit from ordinary activities before tax (7+8)	504.69	(352.33)	582.21	288.31	1,440.33
11	Tax expense	165.98	(5.16)	128.05	192.93	349.18
12	Net Profit from ordinary activities after tax (9-10)	338.71	(347.17)	454.16	95.38	1,091.15
13	Provision for tax in respect of earlier years written back (net)	-	-	3.07	-	(10.13)
14	Net Profit for the period/year (11+12)	338.71	(347.17)	451.09	95.38	1,101.28
15	Share of Profit / (Loss) of associates	(28.09)	(10.26)	(22.83)	(41.71)	(87.91)
16	Minority interest	(82.82)	100.64	(79.91)	(7.29)	(225.50)
17	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	227.80	(256.79)	348.35	46.38	787.87
18	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32
19	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.				12,932.88	13,040.16
20	i) Basic and diluted earning per share of ₹10/- each before extraordinary items	@ 9.93	(11.20)	15.19	2.02	34.36
	ii) Basic and diluted earning per share of ₹10/- each after extraordinary items	@ 9.93	(11.20)	15.19	2.02	34.36

@ For quarter only and not annualised except for year end results

PART II

SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2015.

Sr.No.	Particulars	Consolidated				
		Quarter ended			Audited Year Ended	
		Audited	Unaudited	Audited		
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
A.	PARTICULARS OF SHAREHOLDING					
21	Public shareholding					
	- Number of shares	857,878	830,857	830,857	857,878	830,857
	- Percentage of shareholding	37.41%	36.23%	36.23%	37.41%	36.23%
22	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	1,435,320	1,462,341	1,462,341	1,435,320	1,462,341
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	62.59%	63.77%	63.77%	62.59%	63.77%

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PARTICULARS	3 MONTHS ENDED MARCH 31, 2015			
	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
B INVESTOR COMPLAINTS	Nil	6	6	Nil

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement

(₹. in Lakhs)

Particulars	Consolidated				
	Quarter ended			Audited Year Ended	
	Audited	Unaudited	Audited	Audited	
	March 31,	December 31,	March 31,	March 31,	March 31,
	2015	2014	2014	2015	2014
(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
Segment revenue					
- Bulk drugs/chemicals	3,710.78	2,291.04	3,599.71	12,925.43	12,724.74
- Property	249.94	277.77	314.09	1,088.40	1,293.61
- Treasury	149.15	30.06	40.85	281.25	244.79
- Entertainment	-	-	-	-	-
- Unallocated	0.01	0.39	(0.39)	0.74	0.06
Total	4,109.88	2,599.26	3,954.26	14,295.82	14,263.20
Less : Inter-segment revenue	31.85	31.24	32.01	124.21	134.48
Net sales/income from operation	4,078.03	2,568.02	3,922.25	14,171.61	14,128.72
Segment results {profit/(loss) before finance costs and tax}					
- Bulk drugs/chemicals	527.42	(242.16)	543.76	643.83	1,623.59
- Property	126.42	207.87	203.92	721.42	806.92
- Treasury	149.15	30.06	38.52	266.24	242.46
- Entertainment	(23.46)	(24.56)	(21.47)	(91.68)	(83.01)
- Unallocated	(169.97)	(205.67)	(194.68)	(787.07)	(747.44)
Total	609.56	(234.46)	570.05	752.74	1,842.52
Less: Inter-segment results	6.58	6.02	(39.70)	24.46	(12.04)
	602.98	(240.48)	609.75	728.28	1,854.56
Less : Finance costs	102.48	112.95	133.35	450.16	530.54
Add: Unallocated income	4.19	1.10	2.98	10.19	13.48
: Exceptional items	-	-	-	-	-
: Prior period items	-	-	(102.83)	-	(102.83)
Profit before tax	504.69	(352.33)	582.21	288.31	1,440.33
Capital employed (Segment assets Less Segment liabilities)					
- Bulk drugs/chemicals	9,623.67	9,139.65	10,137.83	9,623.67	10,137.83
- Property	6,721.78	6,010.65	4,298.49	6,721.78	4,298.49
- Treasury	3,315.16	3,079.41	4,963.18	3,315.16	4,963.18
- Entertainment	39.78	28.26	(7.66)	39.78	(7.66)
- Unallocated	(6,538.19)	(5,171.49)	(6,122.36)	(6,538.19)	(6,122.36)
Total Capital employed	13,162.20	13,086.48	13,269.48	13,162.20	13,269.48

Consolidated Statement of Assets and Liabilities		₹. in Lakhs	
PARTICULARS		Consolidation	
		As at current year end March 31, 2015	As at previous year end March 31, 2014
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	229.32	229.32
(b)	Reserves and Surplus	12,932.88	13,040.16
	Sub-total - shareholder's funds	13,162.20	13,269.48
2	Minority interest	2,237.10	2,229.81
3	Non-Current Liabilities		
(a)	Long-term borrowings	535.41	2,484.03
(b)	Deferred tax liabilities (Net)	324.53	224.23
(c)	Other Long term liabilities	365.67	408.98
(d)	Long-term provisions	166.16	186.22
	Sub-total - Non-Current Liabilities	1,391.77	3,303.46
4	Current Liabilities		
(a)	Short-term borrowings	2,488.52	2,458.79
(b)	Trade payables	1,640.91	1,884.48
(c)	Other current liabilities	5,108.39	2,425.35
(d)	Short-term provisions	185.38	291.75
	Sub-total - Current Liabilities	9,423.20	7,060.37
	TOTAL EQUITY AND LIABILITIES	26,214.27	25,863.12
B	ASSETS		
1	Non-current assets		
(a)	Fixed assets	14,563.20	11,944.52
(b)	Goodwill on consolidation	413.33	413.33
(c)	Non-current investments	1,501.66	1,406.62
(d)	Long term loans and advances	635.15	734.71
(e)	Other non-current assets	1.68	8.71
	Sub-total - Non-Current Assets	17,115.02	14,507.89
2	Current assets		
(a)	Current investments	300.00	300.00
(b)	Inventories	2,163.45	2,345.24
(c)	Trade receivables	3,553.21	4,053.81
(d)	Cash and cash equivalents	1,726.07	3,699.15
(e)	Short-term loans and advances	1,182.79	852.46
(f)	Other current assets	173.73	104.57
	Sub-total - Current Assets	9,099.25	11,355.23
	TOTAL ASSETS	26,214.27	25,863.12

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NOTES:

- 1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above audited quarterly financial results are presented on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
The audited consolidated financial results includes the result of a joint venture and two associates on the basis of unaudited financial statements prepared by the Management.
- 2 The consolidated financial results of the Company for the previous full financial year includes prior period item representing reversal of depreciation of ₹. 102.83 Lakhs of the earlier years.
- 3 During the current year, the Company along with its Group Companies has revised the depreciation rates on fixed assets as per the useful life specified in schedule II to the Companies Act, 2013 or as re-assessed by the Company.
During Q1, group assessed useful life of assets and accordingly an amount ₹. Nil (Group ₹. 11.76 lakhs net of tax) was adjusted in the opening reserves. Further, during the current quarter, Company reassessed useful life of all assets retrospectively and further adjusted an amount of ₹. Nil (Group ₹. 7.88 net of tax) to reserves. Due to this change during the current quarter, an amount of ₹. Nil (Group ₹. 93 Lakhs) has been reduced from the depreciation charge.
- 4 In accordance with clause 41, consolidated financial results have been published. However, standalone financial results are available on the Company's website www.dil.net and BSE website. Additional information on standalone basis are as follows

(₹. in Lakhs)

Particulars	Quarter ended			Audited Year Ended	
	March 31,	December 31,	March 31,	March 31,	March 31,
	2015	2014	2014	2015	2014
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
Revenue	394.60	303.72	352.89	1,352.39	1,526.64
Profit before tax	90.09	3.78	23.62	105.10	206.54
Profit after tax	51.85	11.20	15.14	72.86	142.16

- 5 The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.
- 6 The Board of Directors at their meeting held on May 29, 2015 have proposed a final dividend of 50% (₹.5 per share) for the financial year 2014-15. The payment of dividend is subject to approval of shareholders.
- 7 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 29, 2015.
- 8 Previous year's/ period's figures have been regrouped wherever necessary.

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For DIL Limited


 Krishna Datla
 Managing Director

Thane
 May 29, 2015