

**S.R. BATLIBOI & ASSOCIATES LLP**

Chartered Accountants

14th Floor, The Ruby  
29 Senapati Bapat Marg  
Dadar (West)  
Mumbai-400 028, India  
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**Limited Review Report****Review Report to  
The Board of Directors  
DIL Limited**

1. We have reviewed the accompanying statement of unaudited financial results of DIL Limited ('the Company') for the quarter ended September 30, 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to Issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the provisions of the Companies Act, 1956 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP  
ICAI Firm registration number: 101049W  
Chartered Accountants



per Vikram Mehta  
Partner  
Membership No.: 105938



Place: Mumbai  
Date: November 14, 2013

**S.R. BATLIBOI & ASSOCIATES LLP**

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Dadar (West)  
Mumbai-400 028, India  
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**Limited Review Report****Review Report to  
The Board of Directors  
DIL Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of DIL Group comprising DIL Limited ('the Company') and its subsidiaries (together, 'the Group'), joint venture and associates, for the quarter ended September 30, 2013 (the "Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity Issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review revenues and assets of Rs. Nil for the quarter ended September 30, 2013 and Rs. 90.74 lakhs as at September 30, 2013 respectively, included in the accompanying unaudited consolidated financial results relating to three subsidiaries, whose financial information have been reviewed by the other auditors and whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to such subsidiaries is based solely on the reports of the other auditors.
4. As stated in Note 1 to the unaudited quarterly consolidated financial results, certain associates and a joint venture whose financial statements reflect the Group's share of total loss of Rs. 19.66 lakhs for the quarter ended September 30, 2013 and a subsidiary company whose unaudited quarterly financial results reflect total revenue of Rs. 4.97 lakhs, total profit of Rs. 4.65 lakhs for the quarter ended September 30, 2013 and total assets of Rs. 154.57 lakhs as at September 30, 2013 have not been reviewed and have been considered in the unaudited quarterly consolidated financial results based solely on the unaudited separate financial statements certified by the management. Accordingly, we are unable to comment on the implications if any, on the financial statements if the same had been reviewed.




**S.R. BATLIBOI & ASSOCIATES LLP**

Chartered Accountants

DIL Limited  
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5. Based on our review conducted as above and on consideration of reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of the components, *except for possible effect of the matter stated in paragraph 4 above* nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 (Interim Financial Reporting) notified under the provisions of the Companies Act, 1956 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP  
ICAI Firm registration number: 101049W  
Chartered Accountants

  
per Vikram Mehta  
Partner  
Membership No.: 105938



Place: Mumbai  
Date: November 14, 2013



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DIL Limited

PART I							(₹. in Lakhs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013.							
Sr.No.	Particulars	Consolidated					
		Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
		September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
		2013	2013	2012	2013	2012	2013
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
1	Income from operations						
a)	Net sales/ Income from operations (Net of excise duty)	2,881.12	2,595.53	2,859.95	5,476.65	5,823.07	11,619.53
b)	Other operating income	108.90	129.14	7.00	236.04	22.22	205.73
	Total Income from operations (net)	2,990.02	2,724.67	2,866.95	5,714.69	5,845.29	11,825.26
2	Expenses						
a)	Cost of material consumed	1,137.95	1,089.19	1,147.25	2,227.14	2,128.20	4,226.70
b)	Purchase of stock in trade	22.76	16.24	14.01	39.00	60.15	121.50
c)	Change in inventories of finished goods, work In process and stock in trade	152.89	(243.28)	(187.39)	(90.39)	(535.83)	(276.21)
d)	Employee benefits expense	500.36	479.17	563.68	979.53	1,119.04	2,072.20
e)	Depreciation and amortisation expense (refer note 2)	239.36	286.20	238.83	525.56	471.61	939.56
f)	Legal & professional expenses	143.2	76.15	93.01	219.35	192.17	398.28
g)	Repairs & maintenance	56.83	86.60	86.96	143.43	236.74	375.26
h)	Other expenses	592.43	633.31	669.13	1,225.74	1,230.06	2,470.31
	Total expenses (a to h)	2,845.78	2,423.58	2,625.48	5,269.36	4,902.14	10,327.60
3	Profit from operations before other income, finance costs, & exceptional items (1-2)	144.24	301.09	241.47	445.33	943.15	1,497.66
4	Other income	1.64	5.40	0.43	7.04	10.34	14.28
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	145.88	306.49	241.90	452.37	953.49	1,511.94
6	Finance costs	132.22	134.85	108.13	267.07	213.90	501.79
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	13.66	171.64	133.77	185.30	739.59	1,010.15
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	13.66	171.64	133.77	185.30	739.59	1,010.15
10	Tax expense	8.25	49.31	52.53	57.56	184.41	367.15
11	Net Profit from ordinary activities after tax (9-10)	5.41	122.33	81.24	127.74	555.18	643.00
12	Provision for tax in respect of earlier years written back (net)	-	(13.20)	-	(13.20)	-	-
13	Net Profit for the period/year (11+12)	5.41	135.53	81.24	140.94	555.18	643.00
14	Share of profit / (loss) of associates	(19.66)	(26.57)	(3.30)	(46.23)	(48.35)	(197.08)
15	Minority interest	4.96	(15.83)	14.79	(10.87)	(84.22)	(30.01)
	Net Profit after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	(9.29)	93.13	92.73	83.84	422.61	415.91
16	Paid-up equity share capital (Face value ₹. 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32
17	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.						
19	i) Basic and diluted earning per share of ₹. 10/- each before extraordinary items	(0.41)	4.06	4.04	3.66	18.43	12,518.56
	ii) Basic and diluted earning per share of ₹. 10/- each after extraordinary items	(0.41)	4.06	4.04	3.66	18.43	18.14

@ For quarter only and not annualised except for year end results

PART II							
SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013.							
Sr.No.	Particulars	Consolidated					
		Unaudited Quarter ended			Unaudited Half year ended		Audited Year
		September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
		2013	2013	2012	2013	2012	2013
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
<b>PARTICULARS OF SHAREHOLDING</b>							
1	Public shareholding						
	- Number of shares	836,773	843,834	843,834	836,773	843,834	
	- Percentage of shareholding	36.49%	36.78%	36.80%	36.49%	36.80%	
2	Promoters and promoter group shareholding						
a)	Pledged/ Encumbered						
	- Number of shares	NII	NII	NII	NII	NII	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NII	NII	NII	NII	NII	
	- Percentage of shares (as a % of the total share capital of the Company)	NII	NII	NII	NII	NII	
b)	Non-encumbered						
	- Number of shares	1,456,425	1,449,665	1,449,364	1,456,425	1,449,364	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
	- Percentage of shares (as a % of the total share capital of the Company)	63.51%	63.22%	63.20%	63.51%	63.20%	


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**S.R. BATLIBOI & ASSOCIATES-LLP**  
**MUMBAI**

PARTICULARS	QUARTER ENDED SEPTEMBER 30, 2013			
	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
INVESTOR COMPLAINTS	Nil	1	1	Nil

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement

Particulars	Consolidated					
	Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
	2013 (Note 1)	2013 (Note 1)	2012 (Note 1)	2013 (Note 1)	2012 (Note 1)	2013 (Note 1)
Segment revenue						
- Bulk drugs/chemicals	2,640.31	2,338.84	2,448.15	4,979.15	4,988.89	10,162.96
- Property	325.56	324.46	328.88	650.02	664.66	1,321.02
- Treasury	57.90	93.87	130.25	151.77	270.09	499.09
- Entertainment	-	-	-	-	-	1.85
- Unallocable	0.94	0.31	0.53	1.25	2.05	0.35
Total	3,024.71	2,757.48	2,907.81	5,782.19	5,925.69	11,985.27
Less: Inter-segment revenue	34.69	32.81	40.86	67.50	80.40	160.01
Net sales/income from operations	2,990.02	2,724.67	2,866.95	5,714.69	5,845.29	11,825.26
Segment results (profit/(loss) before finance costs and tax)						
- Bulk drugs/chemicals	111.20	212.22	53.16	323.42	585.16	834.48
- Property	167.22	196.51	233.06	363.73	439.99	893.65
- Treasury	57.89	93.87	130.25	151.76	270.09	499.09
- Entertainment	(19.88)	(19.88)	(19.91)	(39.76)	(37.93)	(84.74)
- Unallocable	(164.06)	(171.26)	(150.24)	(335.32)	(305.78)	(616.46)
Total	152.37	311.46	246.32	463.83	951.53	1,526.02
Less: Inter-segment results	8.13	10.37	4.85	18.50	8.38	28.36
Less: Finance costs	144.24	301.09	241.47	445.33	943.15	1,497.66
Add: Unallocable income	132.22	134.85	108.13	267.07	213.90	501.79
Add: Exceptional items	1.64	5.40	0.43	7.04	10.34	14.28
Total Profit before tax	13.66	171.64	133.77	185.30	739.59	1,010.15
Capital employed (Segment assets Less Segment liabilities)						
- Bulk drugs/chemicals	9,398.55	9,538.91	10,000.93	9,398.55	10,000.93	9,630.89
- Property	2,793.32	2,452.59	1,265.83	2,793.32	1,265.83	2,149.56
- Treasury	4,014.23	4,596.14	6,016.56	4,014.23	6,016.56	4,675.88
- Entertainment	(11.80)	(11.31)	136.26	(11.80)	136.26	132.81
- Unallocable	(3,358.48)	(3,733.43)	(4,464.10)	(3,358.48)	(4,464.10)	(3,841.26)
Total Capital employed	12,835.82	12,842.90	12,955.48	12,835.82	12,955.48	12,747.88

- NOTES:
- DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.  
The above unaudited quarterly financial results are presented on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.  
The unaudited consolidated financial results includes the results of associates, a joint venture and a subsidiary on the basis of unaudited financial statements prepared by the management.
  - Depreciation for the current quarter is net of prior quarter's credit of Rs. 24 Lakhs in respect of its subsidiary.
  - During the current quarter, Company has entered into an agreement with other investors to invest additional amount in the operations Zela and Health & Wellness (associate companies) and also agreed to merge the operations of the two associates into one single entity. Post the completion of investments and merger of operations, the company will own 50.94% stake in the combined operations.

**SIGNED FOR IDENTIFICATION**  
BY   
**S.R. BATLIBOI & ASSOCIATES LLP**  
MUMBAI

dil ltd.

4 Consolidated Statement of Assets and Liabilities		₹. in Lakhs	
		Consolidated	
		Unaudited	Audited
		As at current half year end	As at previous year end
		September 30, 2013	March 31, 2013
<b>A EQUITY AND LIABILITIES</b>			
1	Shareholders' Funds		
(a)	Share Capital	229.32	229.32
(b)	Reserves and Surplus	12,606.50	12,518.56
	<b>Sub-total - shareholders' funds</b>	<b>12,835.82</b>	<b>12,747.88</b>
2	Minority interest	2,015.18	2,004.31
3	Non-Current Liabilities		
(a)	Long-term borrowings	1,234.82	1,526.62
(b)	Deferred tax liabilities (Net)	185.13	184.40
(c)	Other Long term liabilities	59.27	77.27
(d)	Long-term provisions	204.29	182.00
	<b>Sub-total - Non-Current Liabilities</b>	<b>1,683.51</b>	<b>1,970.29</b>
4	Current Liabilities		
(a)	Short-term borrowings		
(b)	Trade payables	2,246.82	2,154.07
(c)	Other current liabilities	1,277.32	1,493.14
(d)	Short-term provisions	2,021.16	1,963.89
	<b>Sub-total - Current Liabilities</b>	<b>5,612.43</b>	<b>5,846.76</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>22,146.94</b>	<b>22,569.24</b>
<b>B ASSETS</b>			
1	Non-current assets		
(a)	Fixed assets	10,826.31	10,537.12
(b)	Goodwill on consolidation	413.33	413.33
(c)	Non-current investments	1,427.80	928.77
(d)	Long term loans and advances	760.00	997.60
(e)	Other non-current assets	-	26.79
	<b>Sub-total - Non-Current Assets</b>	<b>13,427.44</b>	<b>12,903.61</b>
2	Current assets		
(a)	Current investments	200.00	205.00
(b)	Inventories	2,129.66	2,513.07
(c)	Trade receivables	2,818.76	2,528.65
(d)	Cash and cash equivalents	2,567.50	3,452.19
(e)	Short-term loans and advances	821.01	753.88
(f)	Other current assets	182.57	212.84
	<b>Sub-total - Current Assets</b>	<b>8,719.50</b>	<b>9,665.63</b>
	<b>TOTAL ASSETS</b>	<b>22,146.94</b>	<b>22,569.24</b>

5 Previous year's/ period's figures have been regrouped wherever necessary.

6 In accordance with clause 41, consolidated financial results have been published. However, standalone financial results are available on the Company's website www.dil.net and BSE website. Additional information on standalone basis are as follows

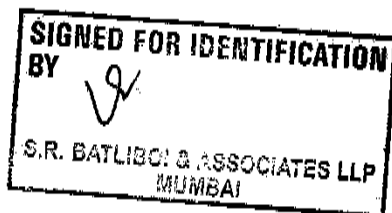
Particulars	₹. in Lakhs					
	Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	March 31, 2013
Revenue	379.90	416.03	455.16	795.93	927.80	1,806.36
Profit before tax	36.48	97.40	188.60	133.88	358.33	664.28
Profit after tax	21.53	78.80	132.85	100.33	251.73	534.02

7 The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on November 14, 2013 and have been subjected to the limited review by the Statutory Auditors.

For DIL Limited

Krishna Datta  
Managing Director

Thane  
November 14, 2013



dil ltd.



V. H. SURESH  
 H. SURESH  
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INCORPORATED IN INDIA

DIL Limited

PART I STATEMENT OF STANDALONE / CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013. (₹. In Lakhs)													
Particulars	Standalone						Consolidated						
	Unaudited Quarter ended			Unaudited Half year ended			Audited Year Ended	Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,	
	2013 (Note 1)	2013 (Note 1)	2012 (Note 1)	2013 (Note 1)	2012 (Note 1)	2013 (Note 1)	2013 (Note 1)	2013 (Note 1)	2012 (Note 1)	2013 (Note 1)	2012 (Note 1)	2013 (Note 1)	
1 Income from operations													
a) Net sales/ Income from operations (Net of excise duty)	371.47	406.72	448.32	778.19	912.96	1,771.66	2,481.12	2,595.53	2,859.95	5,476.65	5,823.07	11,619.53	
b) Other operating income	8.43	7.42	6.84	15.85	14.84	33.36	108.90	129.14	7.00	238.04	22.22	205.73	
Total Income from operations (net)	379.90	414.14	455.16	794.04	927.80	1,805.02	2,590.02	2,724.67	2,866.95	5,714.69	5,845.29	11,825.26	
2 Expenses													
a) Cost of material consumed	-	-	-	-	-	-	1,137.95	1,089.19	1,147.25	2,227.14	2,128.20	4,226.70	
b) Purchase of stock in trade	-	-	-	-	-	-	22.76	16.24	14.01	39.00	80.25	121.50	
c) Change in inventories of finished goods, work in process and stock in trade	-	-	-	-	-	-	152.89	(243.28)	(187.39)	(90.39)	(535.63)	(276.21)	
d) Employee benefits expense	103.52	97.31	87.73	200.83	176.33	347.22	500.36	479.17	563.68	979.53	1,119.04	2,072.20	
e) Depreciation and amortisation expense (refer note 2)	56.43	56.38	55.04	112.81	110.45	225.04	239.36	286.20	238.63	525.56	471.61	939.56	
f) Legal & professional expenses	74.28	28.08	23.20	102.36	49.78	129.36	143.20	78.15	93.01	219.35	192.17	399.28	
g) Repairs & maintenance	31.38	63.59	37.92	94.97	113.38	189.03	56.83	86.60	88.96	143.43	236.74	375.26	
h) Other expenses	76.51	71.85	60.88	148.36	115.83	230.02	592.43	633.31	668.13	1,225.74	1,230.06	2,470.31	
Total expenses (a to h)	342.12	317.21	264.77	659.33	565.77	1,120.67	2,845.78	2,423.58	2,625.48	5,269.36	4,902.14	10,327.60	
3 Profit from operations before other income, finance costs, & exceptional items (1-2)	37.78	96.93	190.39	134.71	362.03	684.35	144.24	301.09	241.47	445.33	943.15	1,497.66	
4 Other income	-	1.89	-	1.89	-	1.34	1.64	5.40	0.43	7.04	10.34	14.28	
5 Profit from ordinary activities before finance costs & exceptional items (3+4)	37.78	98.82	190.39	136.60	362.03	685.69	145.88	306.49	241.90	452.37	953.49	1,511.94	
6 Finance costs	1.30	1.42	1.79	2.72	3.70	21.41	132.22	134.85	108.13	267.07	213.90	501.79	
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	36.48	97.40	188.60	133.88	358.33	664.28	13.66	171.64	133.77	185.30	739.59	1,010.15	
8 Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-	
9 Profit from ordinary activities before tax (7+8)	36.48	97.40	188.60	133.88	358.33	664.28	13.66	171.64	133.77	185.30	739.59	1,010.15	
10 Tax expense	14.95	31.80	55.75	46.75	106.60	130.26	8.25	49.31	52.53	57.55	184.41	367.15	
11 Net Profit from ordinary activities after tax (9-10)	21.53	65.60	132.85	87.13	251.73	534.02	5.41	122.33	81.24	127.74	555.18	643.00	
12 Provision for tax in respect of earlier years written back (net)	-	(13.20)	-	(13.20)	-	-	-	(13.20)	-	(13.20)	-	-	
13 Net Profit for the period/year (11+12)	21.53	78.80	132.85	100.33	251.73	534.02	5.41	135.53	81.24	140.94	555.18	643.00	
14 Share of profit / (loss) of associates	-	-	-	-	-	-	(19.66)	(26.57)	(3.30)	(46.23)	(48.35)	(197.08)	
15 Minority interest	-	-	-	-	-	-	4.96	(15.83)	14.79	(10.87)	(84.22)	(30.01)	
16 Net Profit after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	21.53	78.80	132.85	100.33	251.73	534.02	(9.29)	93.13	92.73	83.84	422.61	415.91	
17 Paid-up equity share capital (Face value ₹. 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	
18 Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.	-	-	-	-	-	9,208.70	-	-	-	-	-	12,518.56	
19 (i) Dividend per share of ₹. 10/- each after extraordinary items	0.94	3.44	5.79	4.38	10.98	23.29	(0.41)	4.06	4.04	3.66	18.43	18.14	
(ii) Dividend per share of ₹. 10/- each after extraordinary items	0.94	3.44	5.79	4.38	10.98	23.29	(0.41)	4.06	4.04	3.66	18.43	18.14	

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14 Nov. 2013 7:23PM P8  
 FAX NO. : 912267960999  
 FROM : DIL GROUP


PART II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013.														
Sr. No.	Particulars	Standalone						Consolidated						
		Unaudited Quarter ended			Unaudited Half year ended			Audited Year Ended	Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
		September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	March 31, 2013	September 30, 2013	June 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012	March 31, 2013	
		(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
<b>A. PARTICULARS OF SHAREHOLDING</b>														
1	Public shareholding													
	- Number of shares	836,773	843,533	843,834	836,773	843,834	843,834	836,773	843,533	843,834	836,773	843,834		
	- Percentage of shareholding	36.49%	36.78%	36.80%	36.49%	36.80%	36.80%	36.49%	36.78%	36.80%	36.49%	36.80%		
2	Promoters and promoter group shareholding													
	a) Pledged/ Encumbered													
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
	b) Non-encumbered													
	- Number of shares	1,456,425	1,449,665	1,449,364	1,456,425	1,449,364	1,449,364	1,456,425	1,449,665	1,449,364	1,456,425	1,449,364		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%		
	- Percentage of shares (as a % of the total share capital of the Company)	63.51%	63.22%	63.20%	63.51%	63.20%	63.20%	63.51%	63.22%	63.20%	63.51%	63.20%		

QUARTER ENDED SEPTEMBER 30, 2013				
PARTICULARS	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
B INVESTOR COMPLAINTS	Nil	1	1	Nil

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Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement												(₹. In Lakhs)		
Particulars	Standalone						Consolidated							
	Unaudited Quarter ended			Unaudited Half year ended			Audited Year Ended	Unaudited Quarter ended			Unaudited Half year ended			Audited Year Ended
	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,	September 30,	June 30,	September 30,	September 30,	September 30,	September 30,	March 31,	
	2013	2013	2012	2013	2012	2013	2013	2013	2012	2013	2012	2013		
(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)		
Segment revenue	-	-	-	-	-	-	2,840.31	2,338.84	2,448.15	4,979.15	4,988.89	10,162.96		
- Bulk drugs/chemicals	-	-	-	-	-	-	-	-	-	-	-	-		
- Property	321.05	319.97	324.38	641.02	655.66	1,303.02	325.56	324.46	328.88	650.02	664.66	1,321.02		
- Treasury	57.90	93.87	130.25	151.77	270.09	499.09	57.90	93.87	130.25	151.77	270.09	499.09		
- Entertainment	-	-	-	-	-	1.85	-	-	-	-	-	1.85		
- Unallocable	0.95	0.30	0.53	1.25	2.05	1.86	0.94	0.31	0.53	1.25	2.05	0.35		
Total	379.90	414.14	455.16	794.04	927.80	1,805.02	3,024.71	2,757.48	2,907.81	5,762.19	5,925.89	11,985.27		
Less : Inter-segment revenue	-	-	-	-	-	-	34.69	32.81	40.86	67.50	80.40	160.01		
Net sales/income from operations	379.90	414.14	455.16	794.04	927.80	1,805.02	2,990.02	2,724.67	2,866.95	5,714.69	5,845.29	11,825.26		
Segment results (profit/loss) before finance costs and tax	-	-	-	-	-	-	111.20	212.22	53.16	323.42	585.16	834.48		
- Bulk drugs/chemicals	-	-	-	-	-	-	-	-	-	-	-	-		
- Property	163.46	193.82	229.21	357.28	432.38	878.83	167.22	196.51	233.06	363.79	439.99	893.65		
- Treasury	57.90	93.87	130.25	151.77	270.09	499.09	57.89	93.87	130.25	151.76	270.09	499.09		
- Entertainment	(19.53)	(19.52)	(39.56)	(39.05)	(37.23)	(83.08)	(19.88)	(19.88)	(19.91)	(39.76)	(39.93)	(84.74)		
- Unallocable	(164.05)	(171.24)	(149.51)	(335.29)	(303.21)	(610.49)	(164.06)	(171.26)	(150.24)	(335.32)	(305.78)	(616.46)		
Total	37.78	96.93	190.39	134.71	362.03	684.35	152.37	311.46	246.32	463.83	951.53	1,526.02		
Less: Inter-segment results	-	-	-	-	-	-	8.13	10.37	4.85	16.50	6.38	28.36		
Total	37.78	96.93	190.39	134.71	362.03	684.35	144.24	301.09	241.47	445.33	943.15	1,497.66		
Less : Finance costs	1.30	1.42	1.79	2.72	3.70	21.41	132.22	134.85	108.13	267.07	213.90	501.79		
Add: Unallocable income	-	1.89	-	1.89	-	1.34	1.64	5.40	0.43	7.04	10.34	14.28		
Add: Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-		
Total Profit before tax	36.48	97.40	188.60	133.88	358.33	664.28	13.66	171.64	133.77	185.30	739.59	1,010.15		
Capital employed (segment assets less segment liabilities)	-	-	-	-	-	-	9,398.55	9,538.91	10,000.93	9,398.55	10,000.93	9,630.89		
- Bulk Drugs/chemicals	-	-	-	-	-	-	-	-	-	-	-	-		
- Property	2,739.49	2,405.80	1,204.81	2,739.49	1,204.81	2,111.77	2,793.32	2,452.59	1,265.83	2,799.32	1,265.83	2,149.56		
- Treasury	5,484.26	7,047.52	8,304.68	5,484.26	8,304.68	7,101.01	4,014.23	4,596.14	6,018.56	4,014.23	6,016.56	4,675.88		
- Entertainment	(12.11)	(11.97)	134.30	(12.11)	134.30	131.80	(11.80)	(11.31)	136.26	(11.80)	136.26	132.81		
- Unallocable	326.71	75.47	(286.84)	326.71	(286.84)	93.44	(3,358.48)	(3,733.43)	(4,464.10)	(3,358.48)	(4,464.10)	(3,841.26)		
Total capital employed	9,538.35	9,516.82	9,358.95	9,538.35	9,358.95	9,438.02	12,835.82	12,842.90	12,955.48	12,835.82	12,955.48	12,747.88		

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1 DIL Limited (the Company) is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology. The above unaudited quarterly financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture. The unaudited consolidated financial results include the results of associates, a joint venture and a subsidiary on the basis of unaudited financial statements prepared by the management.

2 In relation to the consolidated result the depreciation for the current quarter is net of prior quarter's credit of Rs. 24 Lakhs in respect of its subsidiary.


3 During the current quarter, Company has entered into an agreement with other investors to invest additional amount in the operations Zala and Health & Wellness (associate companies) and also agreed to merge the operations of the two associates into one single entity. Post the completion of investments and merger of operations, the company will own 50.94% stake in the combined operations.

4 Statement of Assets and Liabilities		R. In Lakhs			
		Standalone		Consolidated	
		Unaudited	Audited	Unaudited	Audited
		As at current half year end	As at previous year end	As at current half year end	As at previous year end
		September 30, 2013	March 31, 2013	September 30, 2013	March 31, 2013
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	Shareholders' funds				
(a)	Share capital	229.32	229.32	229.32	229.32
(b)	Reserves and surplus	9,309.03	9,208.70	12,606.50	12,518.56
	Sub-total - Shareholders' funds	9,538.35	9,438.02	12,835.82	12,747.88
2	Minority interest	-	-	2,015.18	2,004.31
3	Non-current liabilities				
(a)	Long-term borrowings	25.12	36.93	1,234.82	1,526.62
(b)	Deferred tax liabilities (net)	20.22	26.47	185.13	184.40
(c)	Other long term liabilities	59.27	77.27	59.27	77.27
(d)	Long-term provisions	26.44	26.44	204.29	182.00
	Sub-total - Non-current liabilities	131.05	161.11	1,683.51	1,970.29
4	Current liabilities				
(a)	Short-term borrowings	-	-	2,246.82	2,154.07
(b)	Trade payables	39.70	72.88	1,277.32	1,493.14
(c)	Other current liabilities	959.57	960.10	2,021.16	1,963.89
(d)	Short-term provisions	46.54	215.33	67.13	235.66
	Sub-total - Current liabilities	1,045.81	1,248.31	5,612.43	5,846.76
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>10,715.21</b>	<b>10,747.44</b>	<b>22,146.94</b>	<b>22,569.24</b>
<b>B</b>	<b>ASSETS</b>				
1	Non-current assets				
(a)	Fixed assets	2,878.41	2,240.47	10,826.31	10,537.12
(b)	Goodwill on consolidation	-	-	413.33	413.33
(c)	Non-current investments	3,547.37	3,002.11	1,427.80	928.77
(d)	Long term loans and advances	665.68	903.95	760.00	997.60
(e)	Other non-current assets	-	24.29	-	26.79
	Sub-total - Non-current assets	7,091.46	6,170.82	13,427.44	12,903.61
2	Current assets				
(a)	Current investments	200.00	205.00	200.00	205.00
(b)	Inventories	45.06	45.06	2,129.66	2,513.07
(c)	Trade receivables	53.12	56.91	2,818.76	2,528.65
(d)	Cash and cash equivalents	2,433.59	3,291.97	2,567.50	3,452.19
(e)	Short-term loans and advances	735.58	807.34	822.01	753.88
(f)	Other current assets	156.40	170.34	182.57	212.84
	Sub-total - Current assets	3,623.75	4,576.62	8,719.50	9,665.63
	<b>TOTAL ASSETS</b>	<b>10,715.21</b>	<b>10,747.44</b>	<b>22,146.94</b>	<b>22,569.24</b>


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- 5 Previous years/ period's figures have been regrouped wherever necessary.
- 6 The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on November 14, 2013 and have been subjected to the limited review by the Statutory Auditors.

For DIL Limited

  
Krishna Datta  
Managing Director

Thane  
November 14, 2013

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