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DIL Limited

PART I							(₹. in Lakhs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2012.							
Sr.No.	Particulars	Consolidated					Audited Year Ended March 31,
		Unaudited Quarter ended			Unaudited Nine months ended		
		December 31,	September 30,	December 31,	December 31,	December 31,	
		2012	2012	2011	2012	2011	
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
1	Income from operations						
	a) Net sales/ Income from operations (Net of excise duty)	2,753.23	2,859.95	3,518.42	8,576.30	8,303.01	11,799.31
	b) Other operating income	208.07	7.00	131.97	230.29	364.97	387.06
	Total income from operations (net)	2,961.30	2,866.95	3,650.39	8,806.59	8,667.98	12,186.37
2	Expenses						
	a) Cost of material consumed	1,095.00	1,147.25	1,140.51	3,223.20	3,021.22	3,849.64
	b) Cost of production of movie	-	-	-	-	45.06	45.06
	c) Purchase of stock in trade	15.19	14.01	-	75.34	46.10	104.03
	d) Change in inventories of finished goods, work in process and stock in trade	41.92	(187.39)	(79.88)	(493.91)	(491.56)	(206.44)
	e) Employee benefits expense	467.82	563.68	526.00	1,586.86	1,408.39	1,820.38
	f) Depreciation and amortisation expense	258.52	238.83	197.15	730.13	502.19	776.07
	g) Processing charges	138.26	109.48	93.24	355.45	338.39	464.26
	h) Legal & professional expenses	82.04	93.01	65.76	274.21	239.85	362.02
	i) Repairs & maintenance	50.44	86.96	46.30	287.18	142.81	205.75
	j) Other expenses	572.22	559.65	611.74	1,585.09	1,612.81	2,195.88
	Total expenses (a to j)	2,721.41	2,625.48	2,600.82	7,623.55	6,865.26	9,616.65
3	Profit from operations before other Income, finance costs, & exceptional items (1-2)	239.89	241.47	1,049.57	1,183.04	1,802.72	2,569.72
4	Other income	1.87	0.43	13.54	12.21	41.89	58.78
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	241.76	241.90	1,063.11	1,195.25	1,844.61	2,628.50
6	Finance costs	144.86	108.13	117.00	358.76	252.64	361.31
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	96.90	133.77	946.11	836.49	1,591.97	2,267.19
8	Exceptional items						
	Profit on sale of investment in associate (refer note 2)	-	-	1,069.25	-	1,069.25	1,069.25
9	Profit from ordinary activities before tax (7+8)	96.90	133.77	2,015.36	836.49	2,661.22	3,336.44
10	Tax expense	24.00	52.53	351.72	208.41	517.94	640.18
11	Net Profit from ordinary activities after tax (9-10)	72.90	81.24	1,663.64	628.08	2,143.28	2,696.26
12	Provision for tax in respect of earlier years written back (net)	-	-	-	-	-	(0.35)
13	Net Profit for the period/year (11+12)	72.90	81.24	1,663.64	628.08	2,143.28	2,695.91
14	Share of profit / (loss) of associates	(35.82)	(3.30)	(153.69)	(84.17)	(200.82)	(172.65)
15	Minority interest	15.69	14.79	(46.96)	(68.53)	(131.16)	(297.53)
16	Net Profit after taxes, minority interest and share of profit/(loss) of associates	52.77	92.73	1,462.99	475.36	1,811.30	2,225.73
17	Paid-up equity share capital (Face value ₹. 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32
18	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.						12,704.28
19	i) Basic and diluted earning per share of ₹. 10/- each before extraordinary items @	2.30	4.04	63.80	20.73	78.99	97.06
	ii) Basic and diluted earning per share of ₹. 10/- each after extraordinary items @	2.30	4.04	63.80	20.73	78.99	97.06

@ For quarter only and not annualised except for year end results

PART II							(₹. in Lakhs)
SELECT INFORMATION FOR THE QUARTER ENDED DECEMBER 31, 2012.							
Sr.No.	Particulars	Consolidated					Audited Year Ended March 31,
		Unaudited Quarter ended			Unaudited Nine months ended		
		December 31,	September 30,	December 31,	December 31,	December 31,	
		2012	2012	2011	2012	2011	
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
A.	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	843,834	843,834	855,046	843,834	855,046	843,834
	- Percentage of shareholding	36.80%	36.80%	37.29%	36.80%	37.29%	36.80%
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	1,449,364	1,449,364	1,438,152	1,449,364	1,438,152	1,449,364
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	63.20%	63.20%	62.71%	63.20%	62.71%	63.20%

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PARTICULARS	QUARTER ENDED DECEMBER 31, 2012					
	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter		
B INVESTOR COMPLAINTS	Nil	6	6	Nil		
(₹. in Lakhs)						
Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement						
Particulars	Consolidated					
	Unaudited Quarter ended			Unaudited Nine months ended		Audited Year Ended
	December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
	2012 (Note 1)	2012 (Note 1)	2011 (Note 1)	2012 (Note 1)	2011 (Note 1)	2012 (Note 1)
Segment revenue						
- Bulk drugs/chemicals	2,552.87	2,448.15	3,189.22	7,541.76	7,459.33	10,487.31
- Property	330.45	328.88	328.49	995.11	951.44	1,285.66
- Treasury	119.89	130.25	173.32	389.98	376.37	571.33
- Entertainment	1.85	-	-	1.85	-	-
- Unallocable	2.37	0.53	(0.21)	4.42	1.04	1.31
Total	3,007.43	2,907.81	3,690.82	8,933.12	8,788.18	12,345.61
Less : Inter-segment revenue	46.13	40.86	40.43	126.53	120.20	159.24
Net sales/income from operations	2,961.30	2,866.95	3,650.39	8,806.59	8,667.98	12,186.37
Segment results {profit/(loss) before finance costs and tax}						
- Bulk drugs/chemicals	37.98	53.16	768.62	623.14	1,138.53	1,655.09
- Property	254.03	233.06	288.44	694.02	818.72	1,038.40
- Treasury	119.89	130.25	167.89	389.98	366.54	559.55
- Entertainment	(18.35)	(19.91)	(15.95)	(56.28)	(53.32)	(75.89)
- Unallocable	(143.54)	(150.24)	(153.50)	(449.32)	(451.36)	(587.51)
Total	250.01	246.32	1,055.50	1,201.54	1,819.11	2,589.64
Less: Inter-segment results	10.12	4.85	5.93	18.50	16.39	19.92
Less : Finance costs	239.89	241.47	1,049.57	1,183.04	1,802.72	2,569.72
Add: Unallocable income	144.86	108.13	117.00	358.76	252.64	361.31
Exceptional items	1.87	0.43	13.54	12.21	41.89	58.78
Profit on sale of investment in associate (refer note 2)	-	-	1,069.25	-	1,069.25	1,069.25
Profit before tax	96.90	133.77	2,015.36	836.49	2,661.22	3,336.44
Capital employed (Segment assets Less Segment liabilities)						
- Bulk drugs/chemicals	9,664.07	10,000.93	7,831.06	9,664.07	7,831.06	8,747.28
- Property	1,615.45	1,265.83	653.38	1,615.45	653.38	1,041.23
- Treasury	5,339.88	6,016.56	7,046.63	5,339.88	7,046.63	6,629.67
- Entertainment	136.79	136.26	158.36	136.79	158.36	113.95
- Unallocable	(3,746.96)	(4,464.10)	(2,371.22)	(3,746.96)	(2,371.22)	(3,598.53)
Total Capital employed	13,009.23	12,955.48	13,318.21	13,009.23	13,318.21	12,933.60

NOTES:

- DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above unaudited quarterly financial results are presented on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
The unaudited consolidated financial results includes the results of a subsidiary, associates and joint venture on the basis of unaudited financial statements prepared by the management.
- During the previous year, the Company had completed transaction based on Share Purchase Agreement dated September 28, 2011 executed with Evotec AG and transferred 1,09,26,000 fully paid up equity shares of ₹. 2/- each i.e. 30% of the paid up equity share capital of Evotec (India) Pvt. Ltd. for a total consideration of ₹. 1,129.33 Lakhs resulting in a gain of ₹. 1,069.25 Lakhs in consolidated financial results and disclosed under exceptional item.
- Previous year's/ period's figures have been regrouped wherever necessary.
- In accordance with clause 41, consolidated financial results have been published. However, standalone financial results are available on the Company's website www.dil.net and BSE website. Additional information on standalone basis are as follows

Particulars	(₹. in Lakhs)					
	Unaudited Quarter ended			Unaudited Nine months ended		Audited Year Ended
	December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
	2012	2012	2011	2012	2011	2012
Revenue	451.40	455.16	1,411.82	1,379.20	2,238.10	2,763.40
Profit before tax	213.46	188.60	1,196.65	571.79	1,591.60	1,840.81
Profit after tax	131.76	132.85	953.26	383.49	1,263.08	1,468.11

- The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on February 13, 2013 and have been subjected to the limited review by the Statutory Auditors.

For DIL Limited

Krishna Datla
Krishna Datla
Managing Director

Thane
February 13, 2013

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BY
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DIL Limited

PART I	STATEMENT OF STANDALONE / CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2012.													Audited Year Ended March 31, 2012 (Note 1)	
	Consolidated														
	Unaudited Quarter ended			Unaudited Nine months ended			Unaudited Quarter ended			Unaudited Nine months ended			Audited Year Ended		
December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	March 31, 2012 (Note 1)	
1	Income from operations														
a)	Net sales/ income from operations (Net of excise duty)														
b)	Other operating income														
	439.42	448.32	489.32	1,352.38	1,292.16	2,753.23	2,859.95	3,518.42	8,576.30	8,303.01	11,799.31	2,753.23	2,859.95	3,518.42	8,576.30
	10.64	6.84	8.32	25.48	23.73	208.07	7.00	131.97	230.29	364.97	387.06	208.07	7.00	131.97	230.29
	450.06	455.16	497.64	1,377.86	1,315.89	2,961.30	2,866.95	3,650.39	8,806.59	8,667.98	12,186.37	2,961.30	2,866.95	3,650.39	8,806.59
2	Expenses														
a)	Cost of material consumed														
b)	Cost of production of movie														
c)	Purchase of stock in trade														
d)	Change in inventories of finished goods, work in process and stock in trade														
e)	Employee benefits expense														
f)	Depreciation and amortisation expense														
g)	Processing charges														
h)	Legal & professional expenses														
i)	Repairs & maintenance														
j)	Other expenses														
	236.26	264.77	213.19	802.03	641.08	2,721.41	2,625.48	2,600.82	7,623.55	6,865.26	9,616.65	2,721.41	2,625.48	2,600.82	7,623.55
	213.80	190.39	284.45	575.83	674.81	239.89	241.47	1,049.57	1,183.04	1,802.72	2,569.72	239.89	241.47	1,049.57	1,183.04
	1.34	-	3.37	1.34	11.40	1.87	0.43	13.54	12.21	41.89	58.78	1.87	0.43	13.54	12.21
	215.14	190.39	287.82	577.17	686.21	241.76	241.90	1,063.11	1,195.25	1,844.61	2,628.50	241.76	241.90	1,063.11	1,195.25
	1.68	1.79	1.98	5.38	5.42	144.86	108.13	117.00	358.76	252.64	361.31	144.86	108.13	117.00	358.76
	213.46	188.60	285.84	571.79	680.79	96.90	133.77	946.11	836.49	1,591.97	2,267.19	96.90	133.77	946.11	836.49
3	Profit from operations before other income, finance costs, & exceptional items (1-2)														
	1.34	-	3.37	1.34	11.40	1.87	0.43	13.54	12.21	41.89	58.78	1.87	0.43	13.54	12.21
4	Other income														
	215.14	190.39	287.82	577.17	686.21	241.76	241.90	1,063.11	1,195.25	1,844.61	2,628.50	241.76	241.90	1,063.11	1,195.25
5	Profit from ordinary activities before finance costs & exceptional items (3+4)														
	215.14	190.39	287.82	577.17	686.21	241.76	241.90	1,063.11	1,195.25	1,844.61	2,628.50	241.76	241.90	1,063.11	1,195.25
6	Finance costs														
	1.68	1.79	1.98	5.38	5.42	144.86	108.13	117.00	358.76	252.64	361.31	144.86	108.13	117.00	358.76
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)														
	213.46	188.60	285.84	571.79	680.79	96.90	133.77	946.11	836.49	1,591.97	2,267.19	96.90	133.77	946.11	836.49
8	Exceptional items														
	-	-	910.81	-	910.81	-	-	-	-	-	-	-	-	-	-
	-	-	910.81	-	910.81	-	-	-	-	-	-	-	-	-	-
9	Profit on sale of investment in associate (refer note 2)														
	-	-	910.81	-	910.81	-	-	-	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)														
	213.46	188.60	1,196.65	571.79	1,591.60	96.90	133.77	2,015.36	836.49	2,661.22	3,336.44	96.90	133.77	2,015.36	836.49
10	Tax expense														
	81.70	55.75	243.29	188.30	328.52	24.00	52.53	351.72	208.41	517.94	640.18	24.00	52.53	351.72	208.41
11	Net Profit from ordinary activities after tax (9-10)														
	131.76	132.85	953.36	383.49	1,263.08	72.90	81.24	1,663.64	628.08	2,143.28	2,696.26	72.90	81.24	1,663.64	628.08
12	Provision for tax in respect of earlier years written back (net)														
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit for the period/year (11+12)														
	131.76	132.85	953.36	383.49	1,263.08	72.90	81.24	1,663.64	628.08	2,143.28	2,696.26	72.90	81.24	1,663.64	628.08
14	Share of profit / (loss) of associates														
	-	-	-	-	-	(35.82)	(3.30)	(153.69)	(84.17)	(200.82)	(172.65)	(35.82)	(3.30)	(153.69)	(84.17)
15	Minority interest														
	-	-	-	-	-	15.69	14.79	(46.96)	(68.53)	(131.16)	(297.53)	15.69	14.79	(46.96)	(68.53)
16	Net Profit after taxes, minority interest and share of profit/(loss) of associates														
	131.76	132.85	953.36	383.49	1,263.08	52.77	92.73	1,462.99	475.38	1,811.30	2,225.73	52.77	92.73	1,462.99	475.38
17	Paid-up equity share capital (Face value ₹. 10/- per share)														
	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32
18	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.														
	5.75	5.79	41.57	16.72	55.08	2.30	4.04	63.80	20.73	78.99	97.06	2.30	4.04	63.80	20.73
19	Basic and diluted earning per share of ₹. 10/- each before extraordinary items														
	5.75	5.79	41.57	16.72	55.08	2.30	4.04	63.80	20.73	78.99	97.06	2.30	4.04	63.80	20.73
20	Basic and diluted earning per share of ₹. 10/- each after extraordinary items														
	5.75	5.79	41.57	16.72	55.08	2.30	4.04	63.80	20.73	78.99	97.06	2.30	4.04	63.80	20.73

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For quarter only and not annualised except for year end results

Particulars	Consolidated										Audited Year Ended March 31, 2012 (Note 1)			
	Standalone					Unaudited Quarter ended						Audited Year Ended March 31, 2012 (Note 1)		
	December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)	September 30, 2012 (Note 1)	December 31, 2011 (Note 1)	December 31, 2012 (Note 1)				
Segment revenue														
- Bulk drugs/chemicals	325.95	324.38	323.99	-	-	937.94	1,267.66	-	2,552.87	2,448.15	3,189.22	7,541.76	7,459.33	10,487.31
- Property	119.89	130.25	173.32	1.85	1.85	376.37	571.33	-	119.89	130.25	173.32	389.98	376.37	571.33
- Treasury	1.85	2.37	0.33	4.42	1.58	1.58	2.20	-	1.85	2.37	0.33	1.85	-	1.31
- Entertainment	450.06	455.16	497.64	1,377.86	1,315.89	1,315.89	1,841.19	-	3,007.43	2,907.81	3,690.82	8,933.12	8,788.18	12,345.61
- Unallocable	450.06	455.16	497.64	1,377.86	1,315.89	1,315.89	1,841.19	-	2,961.30	2,866.95	3,650.39	8,806.59	8,667.98	12,186.37
Total														
Less : Inter-segment revenue														
Net sales/income from operations	213.80	190.39	284.45	575.83	674.81	674.81	926.05	-	250.01	246.32	1,055.50	1,201.54	1,819.11	2,589.64
Segment results {profit/(loss) before finance costs and tax}														
- Bulk drugs/chemicals	250.42	229.21	284.75	682.80	807.78	807.78	1,023.83	-	37.98	53.16	768.62	623.14	1,138.53	1,655.09
- Property	119.89	130.25	167.89	389.98	366.54	366.54	559.55	-	119.89	130.25	167.89	389.98	366.54	559.55
- Entertainment	(18.01)	(19.56)	(15.56)	(55.24)	(51.31)	(51.31)	(73.56)	-	(18.35)	(19.91)	(15.95)	(56.28)	(53.32)	(75.89)
- Unallocable	(138.50)	(149.51)	(152.63)	(441.71)	(448.20)	(448.20)	(583.77)	-	(143.54)	(150.24)	(153.50)	(449.32)	(451.36)	(587.51)
Less: Inter-segment results														
Less : Finance costs	213.80	190.39	284.45	575.83	674.81	674.81	926.05	-	250.01	246.32	1,055.50	1,201.54	1,819.11	2,589.64
Add: Unallocable income	1.68	1.79	1.98	5.38	5.42	5.42	7.45	-	144.86	108.13	117.00	358.76	252.64	361.31
Exceptional items	1.34	-	3.37	1.34	11.40	11.40	11.40	-	1.87	0.43	13.54	12.21	41.89	58.78
Profit on sale of investment in associate (refer note 2)	-	-	910.81	-	910.81	910.81	910.81	-	-	-	1,069.25	-	1,069.25	1,069.25
Profit before tax	213.46	188.60	1,196.65	571.79	1,591.60	1,591.60	1,840.81	-	96.90	133.77	2,015.36	836.49	2,661.22	3,336.44
Capital employed (segment assets less segment liabilities)														
- Bulk Drugs/chemicals	1,548.72	1,204.81	584.20	1,548.72	584.20	584.20	973.97	-	9,664.07	10,000.93	7,831.06	9,664.07	7,831.06	8,747.28
- Property	7,668.58	8,304.68	9,043.76	7,668.58	9,043.76	9,043.76	8,668.27	-	1,615.45	1,265.83	653.38	1,615.45	653.38	1,041.23
- Treasury	135.17	134.30	155.37	135.17	155.37	155.37	111.28	-	5,339.88	6,016.56	7,046.63	5,339.88	7,046.63	6,629.67
- Entertainment	136.24	(286.84)	316.20	136.24	316.20	316.20	(248.52)	-	(3,746.96)	(4,464.10)	(2,371.22)	(3,746.96)	(2,371.22)	(3,598.53)
- Unallocable	9,488.71	9,356.95	10,099.53	9,488.71	10,099.53	10,099.53	9,505.00	-	13,009.23	12,955.48	13,318.21	13,009.23	13,318.21	12,933.60
Total capital employed														

NOTES:

- DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
- The above unaudited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture. The unaudited consolidated financial results include the results of a subsidiary, associates and joint venture on the basis of unaudited financial statements prepared by the management.
- During the previous year, the Company had completed transaction based on Share Purchase Agreement dated September 28, 2011 executed with Evotec AG and transferred 1,09,26,000 fully paid up equity shares of ₹. 2/- each i.e. 30% of the paid up equity share capital of Evotec (India) Pvt. Ltd. for a total consideration of ₹. 1,129.33 Lakhs resulting in a gain of ₹. 910.81 Lakhs in standalone financial results and ₹. 1,069.25 Lakhs in consolidated financial results and disclosed under exceptional item.
- Previous year's period's figures have been regrouped wherever necessary.
- The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on February 13, 2013 and have been subjected to the limited review by the Statutory Auditors.

For DIL Limited


Krishna Datta
Managing Director

SIGNED FOR IDENTIFICATION
BY 
S.R. BATLIBOI & ASSOCIATES
MUMBAI

Thane
February 13, 2013